

<b>Code</b>	<b>C47</b>
<b>Company name</b>	Construction Joint Stock Company 47
<b>Date</b>	05/07/2021
<b>Subject</b>	Implementing the plan for stock issuance to pay dividend and raise capital

**Content:**

The Board resolution dated May 06, 2021, the Board of Directors of Construction Joint Stock Company 47 approved to implement the plan for stock issuance to pay dividends and to raise its capital from the owner's equity. Details are as follows:

1. Stock name: Construction Joint Stock Company 47
2. Stock type: common share
3. Par value: VND 10,000/share
4. Number of outstanding shares: 18,722,143 shares
5. Number of treasury shares: 0 share
6. Number of expected to be issued: 2,808,321 shares
7. Total value of issue (based on par value): VND 28,083,210,000
8. Time of implementation: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC).
9. Plan for stock issuance:
  - a. Stock issuance to pay dividend for 2020:
    - Exercise ratio: 10.0% (10:1) (At the record date, shareholder who owns 10 shares will be received 01 new share).
    - Expected issue volume: 1,872,214 shares
    - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
    - For example: at the record date, shareholder A owned 125 shares. With 10:1 performing ratio, the shareholder A will receive:  $125 * 1/10 = 12.5$  shares. According to rounding policy, the shareholder A receives 12 new shares and fractional shares of 0.5 will be cancelled.
    - Transfer restriction: none

b. Stock issuance to raise its capital from the owner's equity:

- Exercise ratio: 5.0% (20:1) (At the record date, shareholder who owns 20 shares will be received 01 new share).
- Expected issue volume: 936,107 shares
- Total value of issue (based on par value): VND 9,361,070,000
- to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
- For example: at the record date, shareholder A owned 135 shares. With 20:1 performing ratio, the shareholder A will receive:  $135 * 1/20 = 6.75$  shares. According to rounding policy, the shareholder A receives 06 new shares and fractional shares of 0.75 will be cancelled.
- Transfer restriction: none
- The rights should be transferred only once.